NAME OF THE ISSUER: E2E NETWORKS LIMITED

Sr. No	Particulars	Remarks
1	**Type of issue(IPO/FPO)**	Initial Public Offer (IPO) on SME Platform
2	**Issue size(Rs Crore)**	Rs. 21.99 Crore
3	**Grade of issue along with name of the rating agency**	Not Applicable (As the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009).
4	**Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.**	The issue was oversubscribed by 69.07 times (after technical rejections)
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements),2015)**	
	a) allotment in the issue	0.29%
	b) at the end of the1st Quarter immediately after the Listing of the Issue	15.25%
	c) at the end of 1st FY	17.54%
	d) at the end of 2nd FY	17.54%
	e) at the end of 3rd FY	17.37%
6	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**	***(Rs. in Crores)***

Parameters	1st FY	2nd FY	3rd FY
Income from operations	33.75	25.09	35.30
Net Profit for the period	1.73	-9.35	-1.13
Paid-up equity share capital	14.29	14.29	14.43
Reserves excluding revaluation reserves	19.24	10.04	9.17

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011) or :infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	a) at the end of 1st FY	Frequently Traded
	b) at the end of 2nd FY	Frequently Traded
	c) at the end of 3rd FY	Frequently Traded
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing**	

HOLANI CONSULTANTS PVT. LTD. JAIPUR

<table>
<tr><td></td><td colspan="2">Obligations & Disclosure Requirements), 2015)</td></tr>
<tr><td></td><td>a) at the end of 1st FY</td><td>Nil</td></tr>
<tr><td></td><td>b) at the end of 2nd FY</td><td>Yes, two additions were made in directors from the disclosures in the offer document filed. Company appointed two new directors Mr. Naman Kailash Prasad Sarawagi &Mr. Anurag Bhatia on Board of the company</td></tr>
<tr><td></td><td>c) at the end of 3rd FY</td><td>Nil</td></tr>
<tr><td>9</td><td colspan="2">Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)</td></tr>
<tr><td></td><td>a) as disclosed in the Offer Documents</td><td>NA</td></tr>
<tr><td></td><td>b) Actual Implementation</td><td>NA</td></tr>
<tr><td></td><td>c) Reason for delay in Implementation, if any</td><td>NA</td></tr>
<tr><td>10</td><td colspan="2">Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)</td></tr>
<tr><td></td><td>a) as disclosed in the Offer Documents</td><td>
<table>
<tr><th>Sr. no</th><th>Particulars</th><th>Amount In Lakhs</th></tr>
<tr><td>1</td><td>Working Capital Requirement</td><td>1086.37</td></tr>
<tr><td>2</td><td>General Corporate Purposes</td><td>362.12</td></tr>
<tr><td></td><td>Total</td><td>1448.49</td></tr>
</table>
</td></tr>
<tr><td></td><td>b) Actual Utilization</td><td>The company has informed to stock exchange vide its filing dt. 18.05.2020 that issue proceeds have been fully utilized as per the objects mentioned in the offer documents.</td></tr>
<tr><td></td><td>c) Reason for deviation, if any</td><td>Not Applicable</td></tr>
<tr><td>11</td><td>Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009).</td><td>NA</td></tr>
<tr><td>12</td><td>Price Related Data</td><td></td></tr>
<tr><td></td><td>Issue Price (Rs.)</td><td>Rs. 57/-</td></tr>
</table>

HOLANI CONSULTANTS PVT. LTD. JAIPUR

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	89.00	75.95	91.50	43.35	97.45	39.50	13.70	51.80	13.30	39.00	61.30	14.35
Index (of the Designated Stock Exchange): NSE Nifty 50	10801.85	10808.05	11355.75	11623.90	11760.20	10004.25	8597.75	12430.50	7511.10	14690.70	15431.75	8055.80
Sectoral Index (mention the index that has been considered and reasons for considering the same): Nifty IT Index. On Broad based level, the company falls in the IT Space & hence Nifty IT Index has been considered	13504.95	13825.40	14880.25	15628.20	16360.60	13355.20	12763.65	16882.45	10991.25	258550	27176.50	11621.2

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI(ICDR) Regulations,2009)	At the end of 1st FY #, ##	At the end of 2nd FY #, ##	At the end of 3rd FY #, ##
Basic EPS	Issuer (Basic)	3.70	1.24	(6.54)	(0.78)
	Issuer (Diluted)	3.67	1.23	(6.54)	(0.78)
	Peer Group:				
	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	0.74	3.19	(1.72)	The same shall be updated when it is reported to Stock Exchange.
P/E (On basic EPS)	Issuer	15.41	34.96	(2.09)	(50.00)
	Issuer (Diluted)	15.53	35.24	(2.09)	(50.00)
	Peer Group:				
	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	953.78	30.88	(16.02)	The same shall be updated when it is reported to Stock Exchange.
RoNW (%)	Issuer	38.42	5.17	(38.37)	(4.78)
	Peer Group:				
	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	2.74	11.14	(6.35%)	The same shall be updated when it is reported to Stock Exchange.
NAV per Share	Issuer:	9.63	23.46	17.06	16.36
	Peer Group:				
	Securekloud Technologies Limited (Formerly known as 8K Miles Software Services)	137.92	28.84	27.11	The same shall be updated when it is reported to Stock Exchange.

[#] *Company Filing in Stock Exchange.*

[##] *As per financial statements from company website*

14	**Any other material information**	NA

Notes:

- *Since the shares of company were listed on May 15, 2018, we are considering March 31, 2019 as the 1st Financial Year.*
- *March 31, 2020 considered as the 2nd Financial Year.*
- *March 31, 2021 considered as the 3rd Financial Year.*
- *Closing Price date considered March 31, 2020 for calculating the P/E ratio is taken from the NSE Emerge website*
- *Closing Price date considered March 31, 2021 for calculating the P/E ratio is taken from the NSE Emerge website*
- *If the Scrips do not trade on the March 31, 2020 and March 31, 2021 then the Preceding date is considered for calculating the P/E ratio.*

Date: May 18, 2021

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