HOLANI CONSULTANTS PVT. LTD.

SEBI REGISTERED CATEGORY-I MERCHANT BANKER

ABOUT US

HOLANI CONSULTANTS PRIVATE LIMITED is a SEBI registered Merchant Banker and Stock Broker based in Jaipur, Rajasthan. It offers services related to the financial markets such as IPO management, Business Valuation consultancy, Financial Management and Advisory, Bank Financing, Stock Broking and other advisory/ consultancy services related to Securities Market.



Having received its Merchant Banking license as a **"Category-I Merchant Bankers"** in 2018 and Stock Broking license as an **"Alpha Category Stock Broker"** in 2021, HCPL build a strong investment banking team with more than 40 years of combined experience in the field of finance and marketing.

We, at HCPL, have assisted in **valuations** of **150+** private placement transactions and have handled **Various SME IPOs** on the BSE SME/ NSE Emerge platform. We have also handled Main Board IPOs / Rights Issue on the SEBI and Stock Exchanges.

WHO WE ARE

We are a team of professionals led by **Mr. Ramavtar Holani**, a Finance expert with 44+ years of experience. Our team consists of Chartered Accountants, Company Secretaries, MBA's and aspiring CFA's, who are ideally suited to service your needs.

We cater to varied sections of the society spanning from SME's to large corporate enterprises ensuring that businesses of all sizes and strengths are equipped with the necessary tools to grow.



OUR DEALINGS

Number of Transactions:-

30
Funds Raised Transaction

77
Advisory

150+
Business Valuations

Raised INR 2307+ Crore till now

RECENT TRANSACTIONS

Skyways Air Services Limited

IPO Funding of Rs. 582.80 Crores

Advit Jewels Limited

IPO Funding of Rs. 165.15 Crores

Shyam Dhani Industries Limited

IPO Funding of Rs.38.49 Crore

Infinity Infoway Limited

IPO Funding of Rs.24.42 Crores

Current Infraprojects Limited

IPO Funding of Rs. 41.80 Crores

Brace Port Logistics Limited

IPO Funding of Rs. 24.41 Crores

Purv Flexipack Limited

IPO Funding of Rs. 48.73 Crores

Signoria Creation Limited

IPO Funding of Rs. 9.28 Crores

Goyal Salt Limited

IPO Funding of Rs. 18.63 Crores

Motisons Jewellers Limited

IPO Funding of Rs. 184.09 Crores

Infollion Research Services Limited

IPO Funding of Rs. 21.45 Crores

KRN Heat Exchanger & Refrigeration Limited

IPO Funding of Rs. 341.94 Crores

Rajputana Industries Limited

IPO Funding of Rs. 23.88 Crores

Shera Energy Limited

IPO Funding of Rs. 45.46 Crores

Insolation Energy Limited

IPO Funding of Rs. 22.16 Crores

Cool Caps Industries Limited

IPO Funding of Rs. 11.63 Crores

Network People Services Technologies Limited

IPO funding of 13.70 Crores

Asian Granito India Limited

Rights Issue Funding of Rs. 224.64 Crores

GKP Printing & Packaging

IPO Funding of 657.92 Lakhs

Lagnam Spintex Limited

IPO Funding of 2,460 Lakhs

E2E Networks Limited

IPO Funding of 2,199 Lakhs

OUR SERVICES



INITIAL PUBLIC OFFERING (IPO)



STOCK BROKING



VALUATION SERVICES



FINANCE AND INVESTMENT



BUSINESS ADVISORY



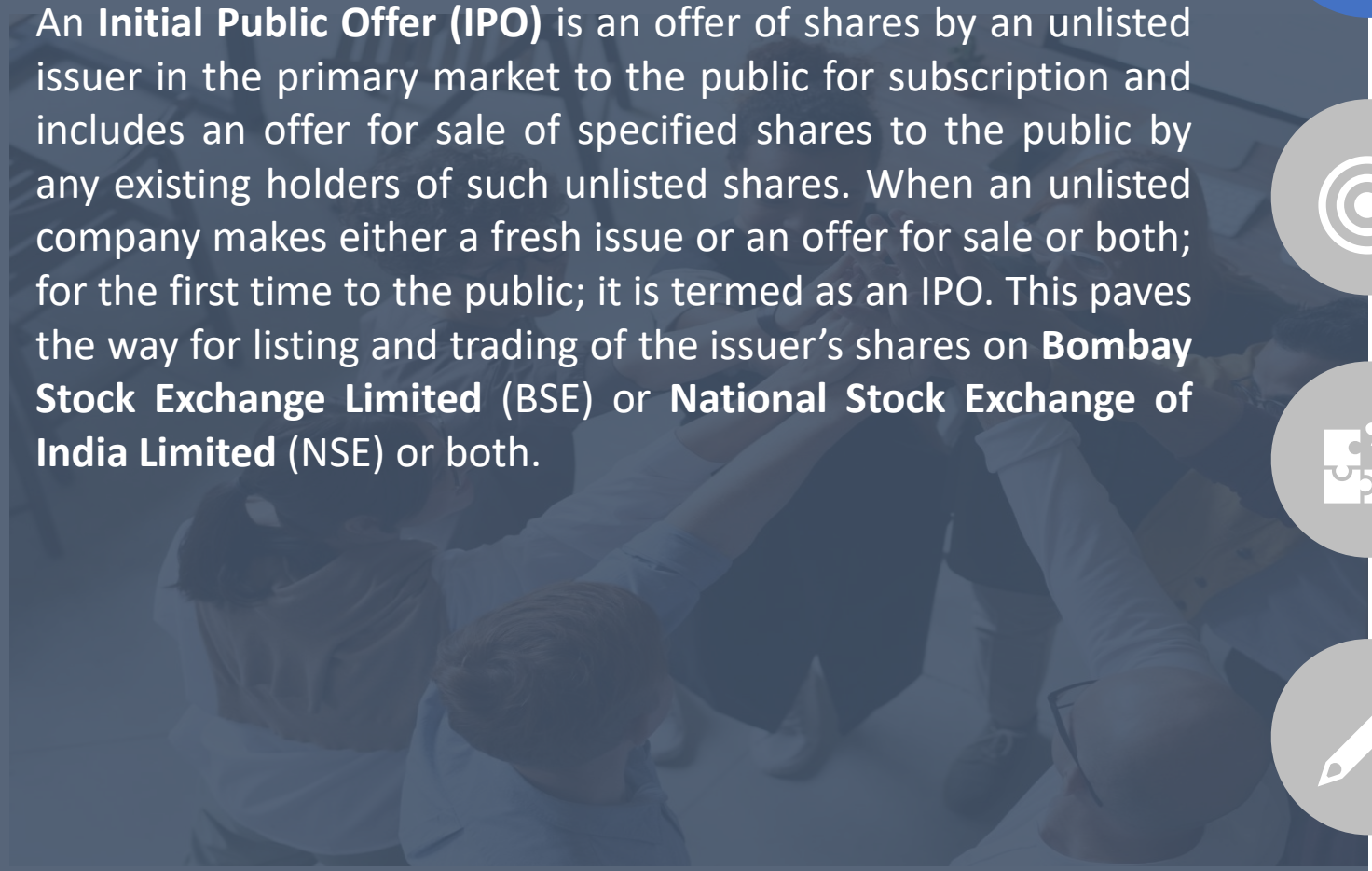
PRIVATE EQUITY



CORPORATE ADVISORY FOR SECURITES MARKET

INITIAL PUBLIC OFFERING (IPO)

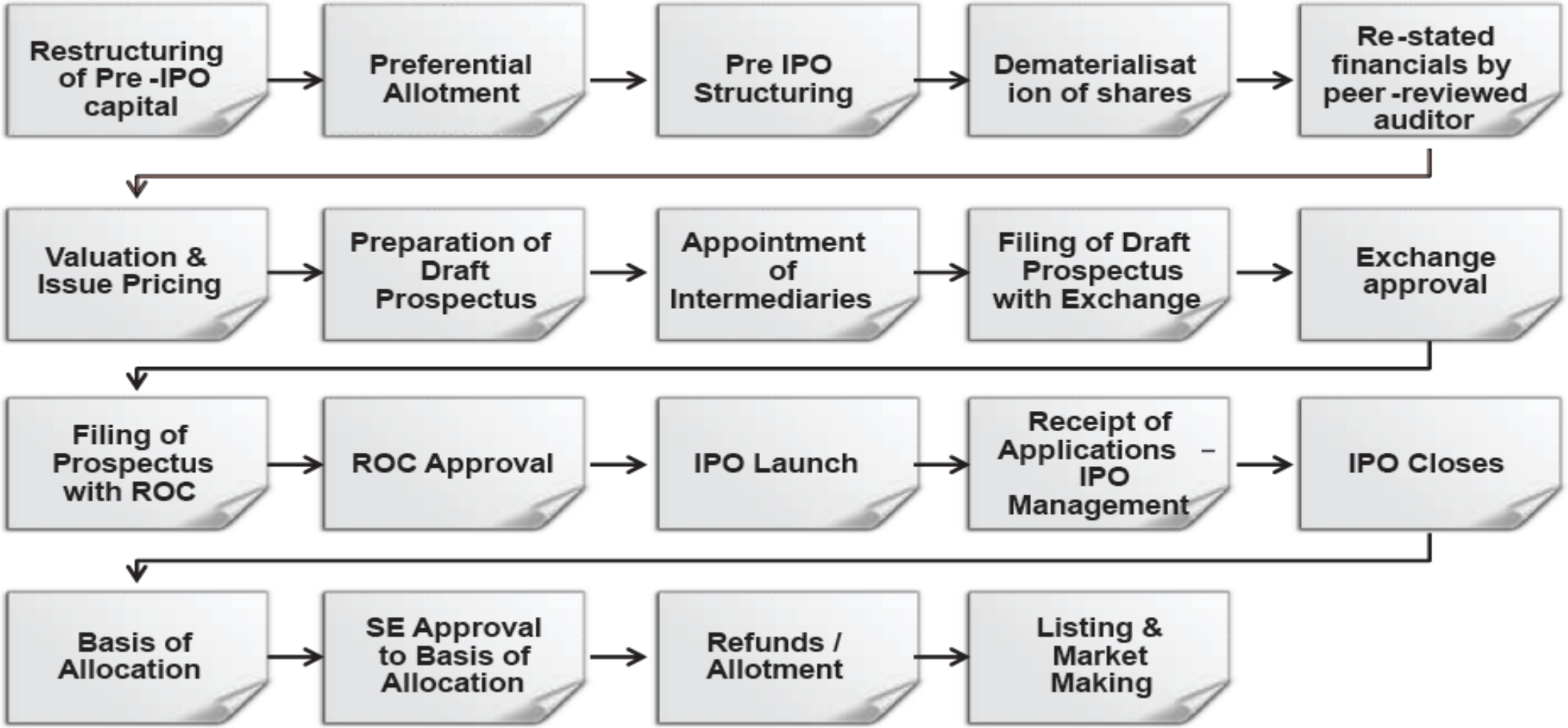
An **Initial Public Offer (IPO)** is an offer of shares by an unlisted issuer in the primary market to the public for subscription and includes an offer for sale of specified shares to the public by any existing holders of such unlisted shares. When an unlisted company makes either a fresh issue or an offer for sale or both; for the first time to the public; it is termed as an IPO. This paves the way for listing and trading of the issuer's shares on **Bombay Stock Exchange Limited** (BSE) or **National Stock Exchange of India Limited** (NSE) or both.



WHY DO YOU NEED AN IPO?

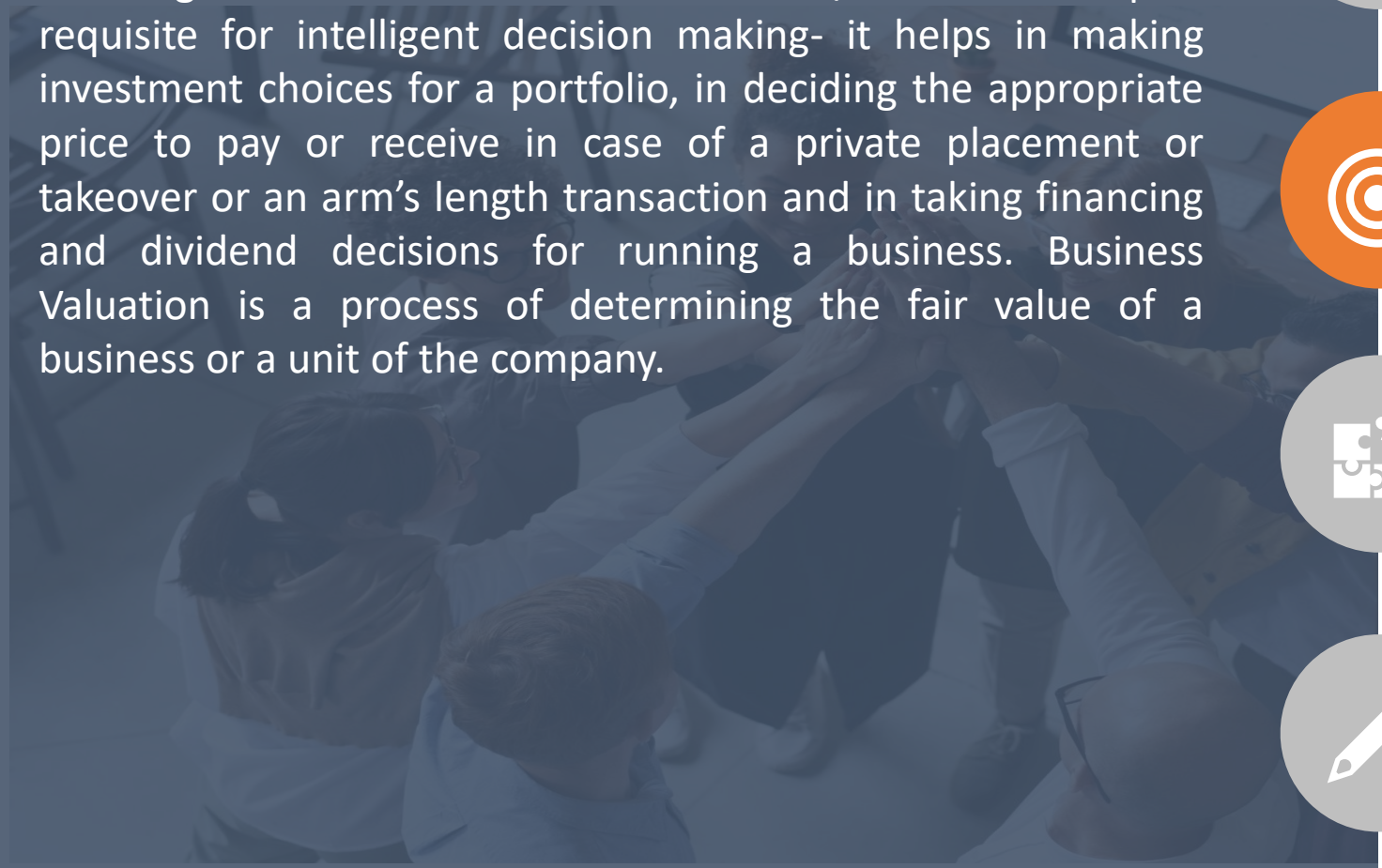
- Raising Capital By Way Of Equity
- Better Stakeholder Comfort
- Tradability And Marketability
- Visibility And Recognition
- Currency For Mergers & Acquisitions
- Enhanced Corporate Governance

OUR IPO PRACTISE



VALUATION SERVICES

Knowing the value and worth of an asset/ business is a pre-requisite for intelligent decision making- it helps in making investment choices for a portfolio, in deciding the appropriate price to pay or receive in case of a private placement or takeover or an arm's length transaction and in taking financing and dividend decisions for running a business. Business Valuation is a process of determining the fair value of a business or a unit of the company.



BENEFITS OF VALUATION?

- ✓ Better knowledge of assets of the Company
- ✓ Determine a Company's Resale Value
- ✓ Obtain a True Company Value
- ✓ Helps During Mergers/ Acquisitions
- ✓ Access to More Investors
- ✓ To manage tax transactions efficiently
- ✓ To enhance the performance of the business
- ✓ To determine the Return on Investment (ROI)
- ✓ To determine the optimal capital structure for the business

BUSINESS ADVISORY

In today's complex and dynamic business environment, organizations are constantly challenged to evaluate opportunities across all facets of their business, be it strategic, commercial operations like sales and marketing, manufacturing and supply chain, new product development, technology platforms, customer service and support, or people processes. Business advisory services are provided with the aim to support undertakings, identify strengths and overcome weaknesses in specific areas that will help make a difference to business success.



WHY DO YOU NEED BUSINESS ADVISORY?

- Highly beneficial for new companies or companies going to expand their business in other regions
- To find the best business opportunities & Proper financial management
- Designing an appropriate organization structure
- Preparation of excellent financial policies and procedures

CORPORATE ADVISORY FOR SECURITES MARKET



Companies having their securities in Capital Market have to comply with the rules and regulations established by the Capital Market Regulators such as SEBI, BSE & NSE. With geographies no longer causing an issue, given the worldwide flow of funds and many opportunities that exist, advisory in this field has become of utmost importance. The essence of corporate advisory services for investment banking relates to Business advisory, Restructuring advisory, Project advisory and Merger & Acquisition advisory.

WHY DO YOU NEED CORPORATE ADVISORY?

- ✓ Capitalizing vital opportunities and hassle free process for activities such as expansion opportunities, strategic alliance, profitable Mergers & Acquisitions etc.
- ✓ Ensuring the sustenance and survival of the business in highly challenging environments
- ✓ Future growth vis-à-vis organic or inorganic growth
- ✓ Contributes towards brand building of the organization, and
- ✓ Greater public visibility with possible benefits in marketing and attracting human resource

FINANCE AND INVESTMENT

Maximizing shareholder value through long-term and short-term financial planning and the implementation of various strategies should essentially be the way forward for any organization. Everything from capital investment decisions to investment banking falls under the domain of finance.

A financial investment is an asset that you put money into with the hope that it will grow or appreciate into a larger sum of money. A few of the most common types of financial investments are CDs and bonds, which pay interest to the owners, or could be by way of investment in Equity shares or Convertible Preference Shares.

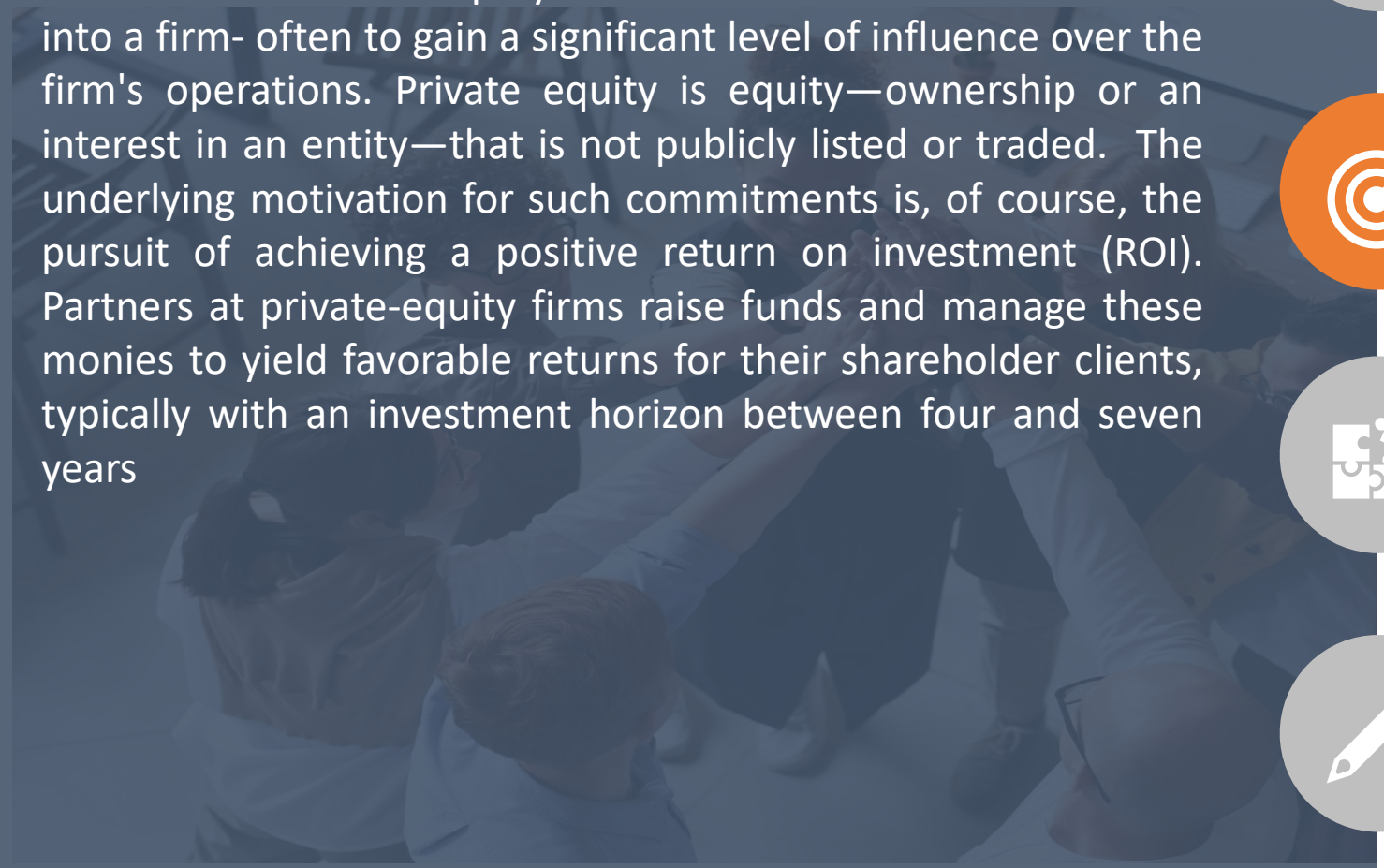
A company may borrow from commercial banks and other financial intermediaries or may issue debt securities in the capital markets through investment banks. A company may also choose to sell its shares to equity investors, especially when raising long-term funds for business expansions.

IMPORTANCE OF FINANCIAL INVESTMENT

- ✓Beating the Inflation rate
- ✓Saving for retirement
- ✓Wealth creation and wealth management
- ✓Putting your money to work
- ✓Having more Financial resources

PRIVATE EQUITY

The basis of Private Equity investment is a direct investment into a firm- often to gain a significant level of influence over the firm's operations. Private equity is equity—ownership or an interest in an entity—that is not publicly listed or traded. The underlying motivation for such commitments is, of course, the pursuit of achieving a positive return on investment (ROI). Partners at private-equity firms raise funds and manage these monies to yield favorable returns for their shareholder clients, typically with an investment horizon between four and seven years



BENEFITS OF PRIVATE EQUITY?

- ✓ Cash Infusion
- ✓ Expertise
- ✓ Connections
- ✓ Management Incentives
- ✓ Proven Returns
- ✓ Commitment to success
- ✓ Business growth

OUR TEAM



MR. RAMAVTAR HOLANI

MANAGING DIRECTOR

Mr. Ramavtar Holani is the Managing Director of the Company. He is a veteran in the field of finance and accountancy with over 45+ years of experience in the industry. His experience in preparation & finalization of financial accounts and investment management along with certain other corporate services has been the biggest tool which helps him in reading and understanding financial statements and mindset.

CA ASHOK HOLANI

DIRECTOR



Mr. Ashok Holani is a Rank holder fellow Chartered Accountant. He practiced CA profession for over 25+ years during which he was the auditor of large corporate and SMEs of repute. He acted as a financial adviser to companies and was instrumental in getting such companies listed. He has strong relationships with Nationalized and Private Sector Banks and has a strong understanding of Corporate and SEBI Laws, Income tax and other indirect taxes laws.

His experience makes him an expert in financial management and the relationships maintained ensure that the work flow is always seamless.

OUR TEAM

CS PAYAL JAIN

COMPLIANCE OFFICER



Payal Jain is a Member of the ICSI and holds a Master of Commerce degree. A dedicated member of Holani Group having overall experience of over 9 years, she excels in ensuring seamless compliance with legal and regulatory requirements. Renowned for her exceptional acumen in navigating complex secretarial and regulatory landscapes, she excels in ensuring meticulous adherence to compliance frameworks, core strength lies in her remarkable ability to swiftly identify and capitalize on opportunities, while maintaining an unwavering commitment to regulatory compliance. A skilled professional, she specializes in due diligence and managing relations with clients and other intermediaries. Her extensive professional network, coupled with her astute understanding of compliance intricacies, has earned her the epithet of 'Keeper of the Corporate Conscience', solidifying her position as an indispensable pillar of governance and compliance within the company'.

CS SHEFALI TAMBI

EXECUTION MANAGER



Shefali Tambi is a member of the Institute of Company Secretaries of India (ICSI), ICAI PCC rank holder (AIR 48) and holds a Bachelor of Commerce (BCom) degree. She has over four years of robust experience in corporate governance, regulatory compliance and the complexities of IPO execution. Her expertise extends to ensuring seamless IPO processes, reflecting her unwavering commitment to excellence and professional integrity in all her endeavors. She is driven by a dedication to delivering superior results in the most demanding environments.

OUR TEAM



CA GARIMA HOLANI

ASSISTANT EXECUTIVE MANAGER

Monika Agrawal is a seasoned finance professional with 14 years of experience in credit assessment, financial due diligence and the evaluation of complex corporate transactions. A qualified CMA (Cost & Management Accountant), she has developed deep expertise in corporate credit, financial analysis, risk evaluation and transaction appraisal during her extensive banking career. Her strengths include analytical rigour, precision in documentation and a thorough approach to compliance and stakeholder coordination. She is driven by a commitment to delivering high-quality outcomes across demanding and time-critical corporate finance mandates.



CS DEEPIKA SHARMA

ASSISTANT COMPLIANCE MANAGER

Deepika is a member of Institute of Company Secretaries of India and holds a Bachelor of Commerce degree. With a strong focus on mastering legal frameworks and corporate governance, she is committed to building expertise in managing legal compliance and regulatory affairs. Her professional responsibilities include managing statutory obligations, ensuring adherence to applicable legal and regulatory frameworks, and handling corporate secretarial matters. She brings a diligent and detail-oriented approach to her work, with a strong commitment to professional integrity and sound corporate governance.

OUR TEAM



ABHAY SONI
ASSISTANT EXECUTIVE

Abhay holds a bachelor's degree in commerce and a postgraduate degree in MBA (Finance). He has developed an understanding of the Initial Public Offering (IPO) process through his involvement in various IPO-related activities, including financial due diligence, peer benchmarking and supporting documentation for offer document preparation. His responsibilities include assisting in financial due diligence, compiling and reviewing relevant documentation, undertaking peer group analysis and preparing related financial workings. He brings a structured and analytical approach to his work, with a strong emphasis on accuracy, diligence and attention to detail.

YASH TOSHNIWAL
ASSISTANT EXECUTIVE



Yash Toshniwal is a B. Com graduate and pursuing ACCA with a solid foundation in accounting and finance. He has gained valuable experience working on Initial Public Offerings (IPOs), where he contributed to compliance processes. He is eager to apply his knowledge and skills in a dynamic environment while continuing his professional development in the accounting field.

HCPL IPO's Performance Track Record

Issuer Company	Issue Type	Listing Date	Issue Size	Subscribed	Issue Price	Listing Day Price	Current Price
Skyways Air Services Limited	Mainline	Sept. 01, 2026	Rs. 582.79 Cr	71.25x	Rs. 138.00	Rs. 124.00 (-10.14%)	Rs. 116.24 (-15.77%)
Advit Jewels Limited	Mainline	July 01, 2026	Rs 165.16 Cr	212.63x	Rs 138.00	Rs 188.90 (56.14%)	Rs 305.60 (121.45%)
KRN Heat Exchanger and Refrigeration Limited	Mainline	Oct 03, 2024	Rs 341.95 Cr	213.41x	Rs 220.00	Rs 478.45 (117.48%)	Rs 1,024.40 (365.64%)
Motisons Jewellers Limited	Mainline	Dec 26, 2023	Rs 151.09 Cr	173.23x	Rs 55.00	Rs 101.18 (83.96%)	Rs 13.90* (152.73%)
Current Infraprojects Limited	SME	Sep 03, 2025	Rs 41.80 Cr	350.92x	Rs 80.00	Rs 152.75 (90.94%)	Rs 101.00 (26.25%)
Shyam Dhani Industries Limited	SME	Dec 30, 2025	Rs 38.49 Cr	988.29x	Rs 70.00	Rs 139.65 (99.50%)	Rs 52.20 (-25.43%)
Infinity Infoway Limited	SME	Oct 08, 2025	Rs 24.42 Cr	277.24x	Rs 155.00	Rs 294.50 (90.00%)	Rs 769.95 (396.74%)
Brace Port Logistics Limited	SME	Aug 26, 2024	Rs 24.41 Cr	657.81x	Rs 80.00	Rs 167.55 (109.44%)	Rs 79.40 (-0.75%)
Rajputana Industries Limited	SME	Aug 06, 2024	Rs 23.88 Cr	376.41x	Rs 38.00	Rs 75.80 (99.47%)	Rs 59.00 (55.26%)
Signoria Creation Limited	SME	Mar 19, 2024	Rs 9.28 Cr	666.32x	Rs 65.00	Rs 137.55 (111.62%)	Rs 125.00 (92.31%)
Purv Flexipack Limited	SME	Mar 05, 2024	Rs 40.21 Cr	421.78x	Rs 71.00	Rs 247.00 (247.89%)	Rs 47.80 (-32.68%)
Goyal Salt Limited	SME	Oct 11, 2023	Rs 18.63 Cr	294.61x	Rs 38.00	Rs 136.10 (258.16%)	Rs 91.00 (139.47%)
Infollion Research Services Limited	SME	Jun 08, 2023	Rs 21.45 Cr	279.24x	Rs 82.00	Rs 198.55 (142.13%)	Rs 142.90 (74.27%)
Shera Energy Limited	SME	Feb 17, 2023	Rs 35.20 Cr	47.36x	Rs 57.00	Rs 67.30 (18.07%)	Rs 175.50 (207.89%)
Insolation Energy Limited (Migrated to Main Board)	SME	Oct 10, 2022	Rs 22.16 Cr	192.79x	Rs 38.00	Rs 79.90 (110.26%)	Rs 71.36* (1,777.89%)
Cool Caps Industries Limited	SME	Mar 24, 2022	Rs 11.63 Cr	7.91x	Rs 38.00	Rs 37.65 (-0.92%)	Rs 21.05* (453.95%)
Network People Services Technologies Limited (Migrated to Main Board)	SME	Aug 10, 2021	Rs 13.70 Cr	22.37x	Rs 80.00	Rs 79.90 (-0.12%)	Rs 1,760.40 (2,100.50%)

**The face value of the share has been split from Rs. 10 per equity share to Rs. 1 per equity share*

*** The Bonus Issue of 2:1 (i.e. 2 new equity shares for each 1 equity share) has been done by the Company on 02.02.2024*

OUR CLIENTELE

















































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THANK YOU!

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